**Ada Jimenez:**

Welcome to the Murray Insurance Agency Team – Training Checklist

* Individual Under 65 Health [Link to training page on Agent Page]
* Medicare [Link to training page on agent page]
* Temporary Health Plans [Florida Blue]
* Florida Convened Line [Dental]
* USAble [Accident, Critical Illness & Hospitalization]
* Individual Vision (VSP) [Link to training page on agent page]
* Small Groups [Roger Benefits]
* GeoBlue [Travel Insurance for USA citizens traveling abroad]
* Seven Corners [Travel Insurance for Immigrants visiting USA]
* Final Expenses [Life, Disability & Annuities]

**Lauren Savickas:**

* Personalized Business Cards
* T-Shirt (Florida Blue or FHCP)
* Name Tag

**Trista Anderson:**

* Field Training (121)
* Most commonly used products (U65)
* Sales Approach
* Preparing for In-Home appointments
* Field Support
* Events Support

**Melanie Livingstone:**

* AgencyBloc

**Lourdes Pagan:**

* Marketing Materials
* Event Request Form
* Post Event Form

**Agent Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**